

4M2013 Conference

San Sebastián, 8 October 2013

Horizon 2020 & 4M2020

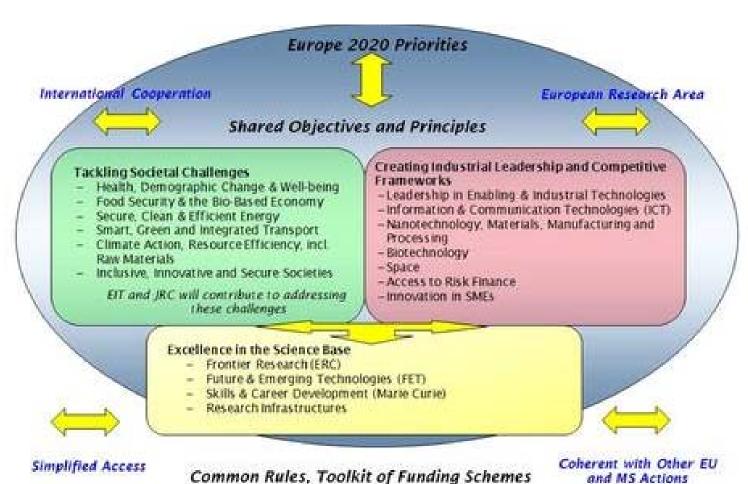
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Horizon 2020 Overview



Research and Innovation



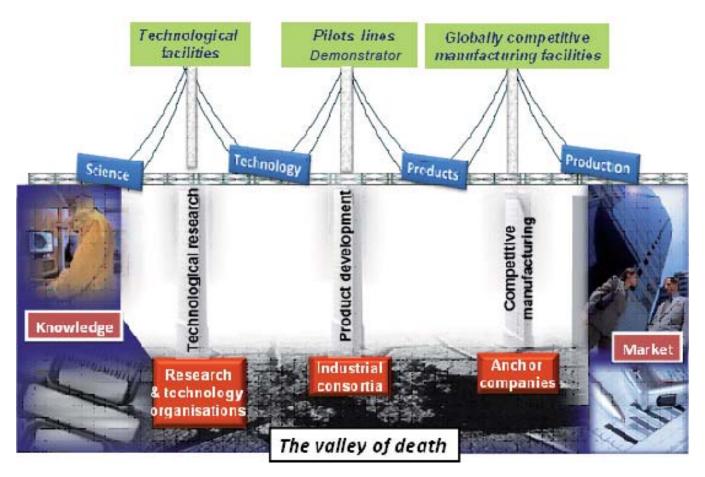
What is Horizon 2020?

- A single programme:
 - Bringing together 3 programmes/initiatives that were separated before: FP7 - CIP - EIT
 - Budget: 70.2 b€ (2014-2020)
- A coupling of research to innovation:
 - From the lab to the market
- Focus on challenges facing society in Europe:
 - e.g. health, clean energy, efficient transport
- Simplified access ...
 - ... for companies, universities, institutes in all EU countries





Horizon 2020: Moving beyond R&D







Horizon 2020

Priority 1: Excellent Science

Priority 2: Industrial Leadership

Leadership in enabling and industrial technologies (LEIT)

- (i) ICT including micro- and nano-electronics and photonics
- (ii) Nanotechnologies
- (iii) Advanced Materials
- (iv) Biotechnology
- (v) Advanced Manufacturing & Processing

(vi) Space

This Work Programme

Access to risk finance

Leveraging private finance and venture capital for R&I

Innovation in SMEs

Fostering all forms of innovation in all types of SMEs





LEIT projects will be outcome oriented

LEIT projects should develop key technology building blocks and bring them closer to applications and market to pave way for industrial and commercial implementation.

A proposal should describe:

- Exploitation and/or business plans
- Engagement of partners along industrial value chain
- Standardisation
- IPR
- Dissemination of know-how
- Support for education and training
- Expected impact





Structure of Work Programme in Horizon 2020

- Specific Challenge
- Scope
- Expected Impact

Simplified list of possible types of action (e.g. research and innovation at 100%; innovation actions at 70%,...)

- **Call** for Nanotechnologies, Advanced materials Business models and KET support actions (NMP calls)
- One call for Biotechnology
- Three cross-cutting calls implementing Factories of the Future (FoF), Energy-efficient buildings (EeB) and Sustainable Process Industries (SPIRE)





Call for Nanotechnologies, Advanced Materials, Business Models & KET Support Actions (NMP)



Addressing generic needs in support of governance, standards, models, and structuring in nanotechnology, advanced materials and advanced manufacturing and processing

- Addressing general, structural needs in areas including:
 - Infrastructure,
 - metrology and standards,
 - skills and networking,
 - dissemination and communication,
 - business models
- Other funding sources such as structural funds, are vital
- Proactive approach towards international collaboration





Biotechnology and EU's industrial leadership

- Europe is the world leading producer of enzymes (75%)
- Europe is heading the implementation of Industrial Biotechnology (IB) for fine chemicals
- Nearly 70% of the IB's R&D expenditure by leading companies worldwide spent by European firms
- The potential contribution of IB to Gross Value Added to date is in the 50-60 billion € range globally; it is estimated to total to 300 billion € by 2030.



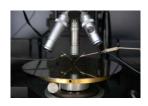


Main features of Biotechnology Call in WP 2014-15

- From RTD to close-to-market topics, covering the whole innovation chain
- TRL levels: Balance between [3-5] and [5-7]. Larger share of high TRL expected in a later stage of H2020
- Cross cutting activities with Bio-based industries JTI [Societal challenge 2]
- Critical mass & flexible approach: Topics broad enough to allow one or several projects to be financed
- All topics attractive to SME
- SSH: Responsible research and innovation. Embedded in topics raising potential ethical/security issues such as synthetic biology.
- International cooperation: governance, standardisation, global initiatives







Call for Factories of the Future (FoF)

- "Re-industrialisation"
 - Ensure best use of technology to boost productivity
 - Increase market share of EU suppliers of innovative manufacturing technology (CPS robotics, lasers and photonics, etc..)
 - Raise industrial investment in equipment from 6% to 9% by 2020
- More environment-friendly and competitive manufacturing:
 - Reduction of energy consumption in manufacturing, up to 30%
 - Less waste generated by manufacturing activities, up to 20%
 - Less consumption of materials (up to 20%)
- R&I to integrate & demonstrate innovative manufacturing technologies in:
 - Adaptive and smart manufacturing equipment, 3D printing, increased production performance, collaborative and mobile enterprises, ...







Call for Energy-efficient Buildings (EeB)

- Boosting the Energy-efficiency in Buildings
 - Speed up the reduction of energy use and GHG emissions in line with the 2020 goals by targeting a higher renovation rate
 - Development of affordable energy efficiency solutions turning the business into a knowledge-driven sustainable business
 - Development of systemic approaches for green buildings and districts, addressing interoperability and standards
- Fostering new and higher quality jobs in the sector:
 - Turning the largest European single activity (almost 10% of the EU GDP)
 into a sustainable, higher skilled industry, taking account of the millions of
 SMEs active in the sector.
- *R&I to integrate & demonstrate innovative manufacturing technologies in:* Innovative construction, retrofitting, district level approaches and performance monitoring







Call for Sustainable Process Industries (SPIRE)

- Contribution of the process industry to the EU2020 goals
 - Processes and systems for increased energy & resources efficiency
 - Contribution to EU competitive edge
 - Ensuring growth and jobs with long-term stability
- Radical steps towards environment-friendly processing:
 - A reduction in fossil energy intensity of up to 30% by 2030
 - Up to 20% reduction in non-renewable, primary raw material intensity by 2030
 - a significant contribution to a drastic efficiency improvement in CO2equivalent footprints of up to 40% by 2030
 - potential improvements extend beyond "process industry"
- *R&I to integrate & demonstrate innovative systems & technologies:* Adaptable processes using alternative feedstocks, reduction of waste & water usage, CO2 reduction, novel green materials, industrial symbiosis, ...









Contribution to Green Vehicles (societal challenge 4)

- Improved battery technologies for Fully Electric Vehicles (FEV)
- Building on results from projects of the FP7 GCI PPP
- Next generation of batteries should be made: developed, tested, produced in Europe

Contribution to WASTE (Societal challenge 5)

- Eco-innovative solutions and resource-efficient products, processes and services
- Industrial symbiosis: turning waste from one industry into useful feedstock for another one.

SME Specific instrument

- 1 topic in Nanotechnologies and 1 in Materials
- Fast track bottom-up
- Specific management arrangements





Time planning towards WP adoption

- Consultation of the Member States: Sept-Nov 2013
- Launch of Inter Service Consultation: 27 September 2013
- **Adoption of work programme :** 10 December 2013
- **Publication of calls for proposals:** 11 December 2013





4M2020

- A 3-year project involving key R&D+I institutions, aiming at:
 - <u>Cross-fertilisation</u> of product-centered advanced manufacturing platforms
 - Forming networks & alliances by <u>clustering</u> together projects
 - Advancing innovation chains
 - Assessing the maturity of application focused advanced manufacturing platforms
- Competent partners
 - Uni Birmingham, VTT, CEA, KIT, FOTEC, PEP, C-TECH Inno (coordination)





4M2020

Phase 1
Mapping current
& future needs
of communities

Phase 2
Supporting new open innovation alliances

Phase 3
Supporting deployment





For further Information ...

- FP7 Research Themes and Call: ec.europa.eu/research/participants/portal
- InfoDays cPPPs in Horizon 2020: 16-17 December 2013
- Information on the Research PPPs: ec.europa.eu/research/industrial_technologies/
- erastos.filos@ec.europa.eu



